**Heart Safe Community Site Checklist Toolkit**

There are many requirements to think about when building a community based CPR-AED program. The following describes the documentation and/or training needed to fulfill those requirements listed on the Heart Safe Community Site Checklist. It may take anywhere from six to 12 months (or longer) to get your program up and running, so many find it helpful to focus on one requirement at a time, set a goal to complete one/two requirements each month and work on it throughout the year, rather than focus on all the missing pieces at once.

All up-to-date implementation documents referenced can be located on the Project ADAM national website, [***www.projectadam.com/Heartsafeschools***](http://www.projectadam.com/Heartsafeschools)***.*** All templates can downloaded and customized for your local community site program.

**Automated External Defibrillators (AEDs)**

**The placement of the AED(s) makes it accessible from any part of the community site within three minutes.**

* The AED should be accessible to a victim within a three minute brisk walk from any point in the facility. Local Fire and/or EMS organizations are often willing to help conduct the assessment.
* If your community site does not have an AED, you will need to acquire rough estimates for the unit(s) and related equipment. If you need assistance with this process, please contact your local Project ADAM affiliate for support.

Relevant templates are listed below and located under the *Automated External Defibrillators* section: [**www.projectadam.com/Heartsafeschools**](http://www.projectadam.com/Heartsafeschools)

* **AED Site Assessment**
* **Choosing an AED**

**AED(s) have clear signage.**

* In addition to the proper placement of the AED(s), adequate signage is also important to improving the chance of survival for victims who experience SCA. When you’re posting the signs, think as if you were a visitor who has never been to your facility. Could you follow the signage down the hallways to locate the AED(s) in your facility in the event of an emergency? Signage that directs a person to the location of an AED is something that should be planned and consistent from floor to floor or building to building. For example, if your facility is in a three story building and there is only one AED, signage should be placed on every floor to direct people easily to the AED’s location. Preferably, the signs should be located by an elevator and/or staircase stating which floor and/or room the AED is located. Signs with directional arrows, three dimensional wall signs, as well as location specific signs are available. These can be purchased from AED vendors. We also have posters that you can print from the template section of the website. If you do print signage, we recommend that you laminate them.

Relevant templates are listed below and located under the *Cardiac Emergency Response Plan* section: [**www.projectadam.com/Heartsafeschools**](http://www.projectadam.com/Heartsafeschools)

* **Cardiac Emergency Response Plan Poster**
* **AED Arrow Sign - Right**
* **AED Arrow Sign - Left**

**The AED(s) is checked for performance readiness at least monthly or per manufacturer’s directions and documented each time.**

* Develop a plan/utilize the AED Maintenance document below if you don’t already have a system in place to track and document maintenance checks. Complete the below AED Report Form and turn it into your local Project ADAM Coordinator anytime the AED is used in an emergency.

Relevant templates are listed below and located under the *Automated External Defibrillators* and *If you use your AED* sections: [**www.projectadam.com/Heartsafeschools**](http://www.projectadam.com/Heartsafeschools)

* **AED Maintenance Log**
* **School Incident Form**

**We keep a first responder kit near or attached to the AED which includes: CPR barrier device, scissors, gloves, razor and towel.**

* Check your AED(s) to make sure they have all the above materials in them and replace any articles that you don’t have to ensure you’re properly equipped for emergencies.

**Cardiac Emergency Response Team**

**A CPR-AED Site Coordinator is identified who oversees the CPR-AED program activities and training.**

* Selecting a dedicated point person to lead organizational efforts is an instrumental step in creating and maintaining a functional and sustainable program. Typically this is someone who is there full time that can organize and lead the annual AED drill and CPR/AED all staff training.
* It is important to create an annual budget for your CPR/AED program. The budget will help track equipment, training, and maintenance costs of the program.

Relevant templates are listed below and located under the *Cardiac Emergency Response Team* section: [**www.projectadam.com/Heartsafeschools**](http://www.projectadam.com/Heartsafeschools)

* **Budget Template**
* **Fundraising Tools**

**There is a designated Cardiac Emergency Response Team. The recommendation is at least 10% staff, volunteers, or those who regularly utilize this community site. There should be at least one member of the Cardiac Emergency Response Team present when the site is being utilized.**

* This team is expected to keep up-to-date CPR-AED training and participate in at least one cardiac emergency response drill per year.
* If you already have a Medical Response/Emergency Response Team in place start by asking these staff members to participate. Project ADAM recommends that your team members are a mix of consistent staff and/or volunteers so you have full coverage and are prepared wherever the emergency occurs.

**Cardiac Emergency Response Plan**

**We have a written Cardiac Emergency Response Plan (CERP) that is reviewed annually.**

* A CERP is a written document that establishes specific steps to take action in a cardiac emergency in a community setting.

You can modify the below pre-existing CERP and adapt for your facility or create your own. There is no right or wrong CERP, as long as the necessary steps are covered.

There is a template located under the *Cardiac Emergency Response Plan* section: [**www.projectadam.com/Heartsafeschools**](http://www.projectadam.com/Heartsafeschools)

* **Community CERP**

**We have a cardiac emergency communication code to notify responders and others in the area that an incident is occurring.**

* Talk with your Cardiac Emergency Response Team to decide what code makes the most sense for your community site. Some examples of codes are Code Blue, Code AED, etc.

**Local Emergency Medical Services (EMS) have been notified of our CPR-AED program.**

* There are several ways to accomplish this requirement, including but not limited to the following:
* Request EMS to participate in your AED drill.
* Notify EMS to let them know you have a trained team of responders and a plan in the event of a cardiac emergency.
* Look for opportunities to partner with your local EMS to help with CPR education at your community site.
* Check with your local EMS/Fire Department to see if they register AEDs so when a 911 call is placed, the dispatcher will be able to provide the location of the nearest registered AED.
* Modify the **Letter to Local Emergency Medical Services (EMS)** with your community site’s information and share with your local EMS chief, usually based at the fire department for your county.
* Complete the **AED Site Information Form for EMS** and contact your local Fire department, EMS, hospital or Project ADAM affiliate to help identify the appropriate individual to receive this information.

Relevant templates are listed below and located under the *Cardiac Emergency Response Plan* section: [**www.projectadam.com/Heartsafeschools**](http://www.projectadam.com/Heartsafeschools)

* **Letter to Local Emergency Medical Services (EMS)**
* **AED Site Information Form for EMS**

**Our community site’s written Cardiac Emergency Response Plan, including location of AED(s), has been shared with any outside groups and organizations who utilize our facilities.**

Relevant templates are listed below and located under the *Cardiac Emergency Response Plan* section: [**www.projectadam.com/Heartsafeschools**](http://www.projectadam.com/Heartsafeschools)

* **Extracurricular and Community Groups**
* **Letter to Facility Users**
* **Cardiac Emergency Response Plan Poster**

**Training/Education**

**CPR-AED training for the Cardiac Emergency Response Team is updated at least every two years and there is a system in place to track retraining.** **Project ADAM recommends CPR-AED certifications are updated every two years or Hands-Only CPR trainings are updated annually.**

Project ADAM strongly recommends that everyone on your Cardiac Emergency Response Team is CPR certified, however, at the bare minimum, we require every member on the team to have annual Hands Only CPR/AED training with observed compression practice if this not possible and they are NOT certified. For additional CPR/AED training curriculum and videos, visit [**https://www.projectadam.com/ProjectADAM/CPR-Resources**](https://www.projectadam.com/ProjectADAM/CPR-Resources) or refer to the CPR/AED Training Tips document below. If you don’t currently have a system in place to track training, you can use the below CPR Training Log to satisfy the second half of this requirement.

Relevant templates are listed below and located under the *Training* section: [**www.projectadam.com/Heartsafeschools**](http://www.projectadam.com/Heartsafeschools)

* **CPR Training Log**
* **CPR/AED Training Tips**

**All staff and volunteers know where the AED(s) are located and how to access them.**

* This can be covered at a staff meeting or as part of the annual all staff awareness training on Sudden Cardiac Arrest.

**All staff and volunteers have annual awareness education on sudden cardiac arrest (warning signs, recognition, communication procedures, other staff roles, etc.) and the site’s Cardiac Emergency Response Plan.**

* Utilize the Annual School Staff Orientation document if you don’t already have a script/content in mind to meet this requirement. You aren’t required to use this script to meet this requirement. As long as you cover the above criteria in your annual all staff training, you’re free to create/modify the script below to meet your community site’s needs. Consider sharing this communication with other members of the community to raise awareness around sudden cardiac arrest and the importance of CPR-AED training.

Relevant templates are listed below and located under the *Training* section: [**www.projectadam.com/Heartsafeschools**](http://www.projectadam.com/Heartsafeschools)

* **Annual School Staff Orientation**

**Cardiac Emergency Response Drills**

**We conduct at least one annual cardiac emergency response drill (AED drill) to test our emergency plan and communication. A drill summary checklist is utilized for planning purposes and post-drill review.**

It’s normal to feel nervous about conducting your first drill and Project ADAM has step by step instructions to guide you through the process. Your local Project ADAM Coordinator may also be available to assist you with your drill. You will need to secure/borrow a CPR training manikin and an AED training unit for practicing your AED drill.

Relevant templates are listed below and located under the *Cardiac Emergency Response Drills* section: [**www.projectadam.com/Heartsafeschools**](http://www.projectadam.com/Heartsafeschools)

* **Cardiac Emergency Response Drills**
* **AED Drill Checklist I (Basic)**
* **AED Drill Checklist II (Advanced)**